

## LOTUS BAKERIES NV

### Disclosure of information in accordance with Article 15 § 1 of the Act of 2 May 2007.

As of 5 October 2012, 7,080 warrants have been executed by employees of Lotus Bakeries. As a result of this, the number of Lotus Bakeries shares has been increased from 772,563 to 779,643.

Pursuant to Article 15 § 1 of the Act of 2 May 2007 on the disclosure of significant participations in listed companies, Lotus Bakeries publishes the following information:

Status as of 5 October 2012:

#### 1. Basic data

Total capital:	3,431,155.65 EUR
Total number of securities conferring voting rights:	779,643 actions
Total number of voting rights (the denominator):	779,643

#### 2. Supplementary data

Total number of rights, whether or not reflected by securities, to subscribe for securities conferring voting rights yet to be issued:	36,370 warrants
Total number of voting rights that may result from the exercise of such subscription rights:	36,370

#### 3. Reason for the changes

Capital increase on 5 October 2012 as a result of the exercise of warrants.

#### *Lotus Bakeries in a nutshell*

*Lotus Bakeries focuses on authentic specialties from the biscuit and cake world: caramelized biscuits (speculoos), gingerbread, cake specialties, waffles and pepparkakor biscuits. Lotus Bakeries, with headquarters in Belgium, is a dynamic, internationally oriented company with production facilities in Belgium, the Netherlands, France and Sweden, own sales organizations in 9 European countries and in the United States/Canada, and an export department for the other countries. With around 1200 employees, Lotus Bakeries produces and sells high-quality, tasty products under the Lotus, Peijnenburg and Anna's brand names. By maintaining a healthy balance between tradition and innovation, Lotus Bakeries indulges consumers with a unique range of products. In 2011 the Group achieved a turnover of EUR 275.6 million. The shares of Lotus Bakeries are listed on Euronext Brussels.*

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Further information on Lotus Bakeries can be found on [www.lotusbakeries.com](http://www.lotusbakeries.com).