

LOTUS BAKERIES NV CAPITAL INCREASE THROUGH THE EXERCISE OF WARRANTS

Disclosure of information in accordance with Article 15 § 1 of the Act of 2 May 2007

Following the exercise of 8,450 warrants by Lotus employees, Lotus Bakeries has increased its issued capital. In this way the number of Lotus Bakeries shares has risen from 803,013 to 811,463. The 8,450 newly issued shares will be listed on Euronext Brussels on 9 April 2015.

Pursuant to Article 15 § 1 of the Act of 2 May 2007 on the disclosure of significant participations in listed companies, Lotus Bakeries publishes the following information:

Status of shareholding as of 3 April 2015:

1. Basic data

Total issued capital:	EUR 3,571,163.65
Total number of securities conferring voting rights:	8,450
Total number of voting rights (the denominator):	811,463

2. Supplementary data

Total number of rights, whether or not represented by securities, to subscribe for securities conferring voting rights yet to be issued:	4,550 warrants
Total number of voting rights that may result from the exercise of such subscription rights:	4,550

3. Reason for the changes

Capital increase on 3 April 2015 as a result of the exercise of warrants.



Press release

Regulated information
9 April 2015 before market

Lotus Bakeries in a nutshell

Lotus Bakeries focuses on authentic specialties from the biscuit and cake world: original caramelized biscuits (Biscoff), gingerbread, cake specialties, waffles and pepparkakor biscuits. Lotus Bakeries, with headquarters in Belgium, is a dynamic, internationally oriented company with production facilities in Belgium, the Netherlands, France and Sweden, own sales organisations in approximately 10 European countries, in the United States, Hong Kong, China, South Korea and Chile and works with commercial partners for the other countries. With 1,281 employees, Lotus Bakeries produces and sells high-quality, tasty products under the Lotus, Peijnenburg and Annas brand names. By maintaining a healthy balance between tradition and innovation, Lotus Bakeries indulges consumers with a unique range of products. In 2014 the Group achieved a turnover of EUR 347.9 million. The shares of Lotus Bakeries are listed on Euronext Brussels.

For more information please contact:

Jan Boone - CEO
Tel. + 32 9 376 26 14

Sofie Dumarey - Corporate Secretary
Tel. +32 9 376 69 39

Further information on Lotus Bakeries can be found at www.lotusbakeries.com