

LOTUS BAKERIES NV CAPITAL INCREASE THROUGH THE EXERCISE OF WARRANTS

Disclosure of information in accordance with Article 15 § 1 of the Act of 2 May 2007

Following the exercise of 400 warrants by Lotus employees, Lotus Bakeries has increased its issued capital. In this way the number of Lotus Bakeries shares has risen from 811,463 to 811,863. The 400 newly issued shares will be listed on Euronext Brussels on 8 October 2015.

Pursuant to Article 15 § 1 of the Act of 2 May 2007 on the disclosure of significant participations in listed companies, Lotus Bakeries publishes the following information:

Status of shareholding as of 5 October 2015:

1. Basic data

Total issued capital:	EUR 3,572,923.65
Total number of securities conferring voting rights:	400
Total number of voting rights (the denominator):	811,863

2. Supplementary data

Total number of rights, whether or not represented by securities, to subscribe for securities conferring voting rights yet to be issued:	4,150 warrants
Total number of voting rights that may result from the exercise of such subscription rights:	4,150

3. Reason for the changes

Capital increase on 5 October 2015 as a result of the exercise of warrants.



Press release

Regulated information
8 October 2015 before market

Lotus Bakeries in a nutshell

Lotus Bakeries is active worldwide in biscuits, cakes and snacks with the Lotus, Lotus Biscoff, Dinosaur Lotus, Lotus Suzy, Peijnenburg, Fast Freddy, Annas, Nākd and Trek brands. Lotus Bakeries, with headquarters in Belgium, is a dynamic, internationally oriented company with production facilities in Belgium, the Netherlands, France and Sweden, and 15 own sales organizations in Europe, the United States and Asia. Lotus Bakeries also works with commercial partners in forty countries worldwide. Lotus Bakeries has 1,321 employees. By maintaining a healthy balance between tradition and innovation, the Lotus brand indulges consumers with a unique range of high-quality, tasty products. With Peijnenburg and Snelle Jelle, the company is a market leader in gingerbread in the Netherlands. Under the Nākd and Trek brands, Lotus Bakeries offers tasty snacks, manufactured from all-natural, unprocessed ingredients, with no added sugar. In 2014 the Group achieved a turnover of EUR 347.9 million. The shares of Lotus Bakeries are listed on Euronext Brussels.

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Further information on Lotus Bakeries can be found at www.lotusbakeries.com

