

LOTUS BAKERIES NV

Disclosure of information in accordance with Article 15 § 1 of the Act of 2 May 2007

As of 7 October 2013, 600 warrants have been exercised by employees of Lotus Bakeries. As a result, the number of shares of Lotus Bakeries has been increased from 794,513 to 795,113.

Pursuant to Article 15 § 1 of the Act of 2 May 2007 on the disclosure of significant participations in listed companies, Lotus Bakeries publishes the following information:

Status of shareholding as of 7 October 2013:

1. Basic data

Total capital:	EUR 3,499,223.65
Total number of securities conferring voting rights:	795,113
Total number of voting rights (the denominator):	795,113

2. Supplementary data

Total number of rights, whether or not represented by securities, to subscribe for securities conferring voting rights yet to be issued:	20,900 warrants
Total number of voting rights that may result from the exercise of such subscription rights:	20,900

3. Reason for the changes

Capital increase on 7 October 2013 as a result of the exercise of warrants.

Lotus Bakeries in a nutshell

Lotus Bakeries focuses on authentic specialties from the biscuit and cake world: caramelized biscuits (speculoos), gingerbread, cake specialties, waffles and pepparkakor biscuits. Lotus Bakeries, with headquarters in Belgium, is a dynamic, internationally oriented company with production facilities in Belgium, the Netherlands, France and Sweden, own sales organizations in 10 European countries, in the United States, Hong Kong, China, Chile and an export department for the other countries. With some 1,218 employees, Lotus Bakeries produces and sells high-quality, tasty products under the Lotus, Peijnenburg and Annas brand names. By maintaining a healthy balance between tradition and innovation, Lotus Bakeries indulges consumers with a unique range of products. In 2012 the Group achieved a turnover of EUR 288.5 million. The shares of Lotus Bakeries are listed on Euronext Brussels.

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Further information on Lotus Bakeries can be found on www.lotusbakeries.com