

LOTUS BAKERIES NV CAPITAL INCREASE THROUGH THE EXERCISE OF WARRANTS

Disclosure of information in accordance with the Act of 2 May 2007

Following the exercise of 450 warrants by Lotus employees, Lotus Bakeries has increased its issued capital. In this way the number of Lotus Bakeries shares has risen from 811,863 to 812,313. The 450 newly issued shares will be listed on Euronext Brussels on 7 April 2016.

Pursuant to Article 15 § 1 of the Act of 2 May 2007 on the disclosure of significant participations in listed companies, Lotus Bakeries publishes the following information:

Status of shareholding as of 4 April 2016:

1. Basic data

Total issued capital:	EUR 3,574,903.65
Total number of securities conferring voting rights:	450
Total number of voting rights (the denominator):	812,313

2. Supplementary data

Total number of rights, whether or not represented by securities, to subscribe for securities conferring voting rights yet to be issued:	3,700 warrants
Total number of voting rights that may result from the exercise of such subscription rights:	3,700

3. Reason for the changes

Capital increase on 4 April 2016 as a result of the exercise of warrants.



Press release

Regulated information
7 April 2016 before market

Lotus Bakeries in a nutshell

Lotus Bakeries is active worldwide in the indulgent and healthy snacking segment with the Lotus, Lotus Biscoff, Lotus Dinosaurus, Lotus Suzy, Peijnenburg, Snelle Jelle, Annas, Nākd, Trek, BEAR and Urban Fruit brands. Lotus Bakeries, with headquarters in Belgium, is a dynamic, internationally oriented company with production facilities in Belgium, the Netherlands, France and Sweden, and 17 own sales organizations in Europe, America and Asia. Lotus Bakeries also works with commercial partners in forty countries worldwide. Lotus Bakeries has approximately 1,350 employees. By maintaining a healthy balance between tradition and innovation, the Lotus brand indulges consumers with a unique range of high-quality, tasty products. With Peijnenburg and Snelle Jelle, the company is a market leader in gingerbread in the Netherlands. Under the Nākd, Trek, BEAR and Urban Fruit brands, Lotus Bakeries offers tasty snacks, manufactured from all-natural, unprocessed ingredients, with no added sugar. In 2015 the Group achieved a turnover of EUR 411.6 million. The shares of Lotus Bakeries are listed on Euronext Brussels.

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Further information on Lotus Bakeries can be found on www.lotusbakeries.com

