

LOTUS BAKERIES NV CAPITAL INCREASE THROUGH THE EXERCISE OF WARRANTS

Disclosure of information in accordance with Article 15 § 1 of the Act of 2 May 2007

Today, Lotus Bakeries has increased its issued capital following the exercise of 200 warrants by Lotus employees. In this way the number of Lotus Bakeries shares has risen from 812,313 to 812,513. The 200 newly issued shares are scheduled to be listed on Euronext Brussels on 10 October 2016.

Pursuant to Article 15 § 1 of the Act of 2 May 2007 on the disclosure of significant participations in listed companies, Lotus Bakeries publishes the following information:

Status of shareholding as of 5 October 2016:

1. Basic data

Total issued capital:	EUR 3,575,783.65
Total number of securities conferring voting rights:	812,513
Total number of voting rights (the denominator):	812,513

2. Supplementary data

Total number of rights, whether or not represented by securities, to subscribe for securities conferring voting rights yet to be issued:	3,500 warrants
Total number of voting rights that may result from the exercise of such subscription rights:	3,500

3. Reason for the changes

Capital increase on 5 October 2016 as a result of the exercise of warrants.



Press release

Regulated information
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Lotus Bakeries in a nutshell

Lotus Bakeries is active worldwide in the indulgent and healthy snacking segment with the Lotus, Lotus Biscoff, Lotus Dinosaurus, Lotus Suzy, Peijnenburg, Snelle Jelle, Annas, Nākd, Trek, BEAR and Urban Fruit brands. Lotus Bakeries, with headquarters in Belgium, is a dynamic, internationally oriented company with manufacturing facilities in Belgium, the Netherlands, France and Sweden, and 17 company owned sales organizations in Europe, America and Asia. Lotus Bakeries also works with commercial partners in forty countries worldwide. Lotus Bakeries has approximately 1,350 employees. By maintaining a healthy balance between tradition and innovation, the Lotus brand indulges consumers with a unique range of high-quality, tasty products. With Peijnenburg and Snelle Jelle, the company is a market leader in gingerbread in the Netherlands. Under the Nākd, Trek, BEAR and Urban Fruit brands, Lotus Bakeries offers tasty snacks, manufactured from all-natural, unprocessed ingredients, with no added sugar. In 2015, the Group achieved sales of EUR 411.6 million. The shares of Lotus Bakeries are listed on the Euronext Brussels stock market.

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Further information on Lotus Bakeries can be found on www.lotusbakeries.com

For pictures concerning our company Lotus Bakeries, please click on the following link:
<http://www.lotusbakeries.com/corporate/investor-relations/doclist/media-gallery>

